



ADITYA ISPAT LIMITED

Regd. Office & Works : Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad - 500 055.
Website : www.adityaispat.com e-mail : info@adityaispat.com
Udyam : TS-20-0001177 CIN : L27109TG1990PLC012099

March 31, 2026

**To
The Secretary
Dept. of Corporate Services
The Bombay Stock Exchange Ltd
P.J. Towers, Dalal Street
MUMBAI – 400 001**

Ref: Scrip Code 513513

Sub: Disclosure of information as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

This is in continuation to our letter dated March 30, 2026, we wish to inform you that the Company has executed a Business Transfer Agreement ("BTA") on March 31, 2026 with Jai Bapji Ispat Private Limited, being a related party (Promoter Group Company), for the Slump sale of the business of manufacturing and trading activity of Non alloy steel of the Company on a going concern basis effective from March 01,2026.

The detail(s) as required under Regulation 30 and Schedule III of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as "**Annexure A**".

Kindly take the same on your records.

Thanking you.

**Yours faithfully,
For ADITYA ISPAT LIMITED**



**CS VARSHA PANDEY
Company Secretary Cum Compliance Officer
M.NO.: A72878**



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Annexure-A

Required disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particulars	Details		
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Particulars	Turnover FY 2024-25 (INR in Lakhs)	Net Worth FY 2024-25 (INR in Lakhs)
		Amount	4393.06	780.12
		% of Turnover or Revenue or Income and Net Worth contributed by the slump sale unit	97.75	88.85
2	Date on which the agreement for sale has been entered into	Business Transfer Agreement ("BTA") for the slump sale has been executed on 31.03.2026.		
3	The expected date of completion of sale/disposal	Expected date of completion of slump sale will be on or before 30.06.2026.		
4	Consideration received from such sale/disposal	At a lump sum consideration of INR 3,67,63,000/- (Rupees Three Crores Sixty Seven Lakhs and Sixty Three Thousand) which will be subject to further adjustments of net working capital up to 28.02.2026.		
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Jai Bapji Ispat Private Limited, being a related party (Promoter Group Company).		
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the transaction will be undertaken at Arm's Length.		
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	The proposed transaction does not form part of any Scheme of Arrangement. However, the Slump Sale is being undertaken through executing a Business Transfer Agreement between the Company and Jai Bapji Ispat Private Limited, being a Related Party (Promoter Group company) pursuant to the resolutions approved by the shareholders of the		





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		Company through Postal ballot on 29.03.2026 in terms of the Regulation 37A of SEBI LODR Regulations read with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder.						
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.							
a.	Name of the entity(ies) forming part of the slump sale/amalgamation/merger, details in brief such as, size, turnover etc	<p><u>Transferor - Aditya Ispat Limited</u></p> <p>Details relating to turnover, net-worth etc. are mentioned above in point no-1.</p> <p><u>Transferee - Jai Bajji Ispat Private Limited</u></p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Turnover FY 2024-25 (INR in Lakhs)</th> <th>Net Worth FY 2024-25 (INR in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>Amount</td> <td>0.71</td> <td>6.39</td> </tr> </tbody> </table>	Particulars	Turnover FY 2024-25 (INR in Lakhs)	Net Worth FY 2024-25 (INR in Lakhs)	Amount	0.71	6.39
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Amount	0.71	6.39						
b.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the transaction will be undertaken at Arm's Length.						
c.	Area of business of the entity(ies);	<p>The Transferor is inter alia engaged in the Business of Manufacturing and Trading of Non Alloy Steel and Trading of Alloy Steel.</p> <p>The Transferee is inter alia engaged in the Business of Trading of Non Alloy Steel and Alloy Steel.</p>						
d.	Rationale for slump sale/amalgamation/ merger	<p>The Company has been experiencing sustained losses, primarily attributable to high finance costs, declining margins in the non-alloy steel segment, and adverse industry conditions. The accumulated losses have resulted in substantial erosion of the net worth of the Company and weakening of its financial position.</p> <p>Considering the prevailing market environment, the competitive intensity in the steel industry, high working capital requirements, and continued interest burden, the Company has decided that the continuation of the Manufacturing and Trading Activity of Non Alloy Steel business in its existing structure may not be commercially viable in the long term and accordingly executed a Business Transfer Agreement ("BTA") on March 31, 2026 for the Slump sale of the business of Manufacturing and Trading Activity of Non Alloy Steel of</p>						





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		the Company on a going concern basis effective from March 01,2026.
e.	In case of cash consideration – amount or otherwise share exchange ratio	At a lump sum consideration of INR 3,67,63,000/- (Rupees Three Crores Sixty Seven Lakhs and Sixty Three Thousand) which will be subject to further adjustments of net working capital up to 28.02.2026.
f.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of the Transferor Company as per the terms and conditions of the executed BTA.

